Government Bonds 242 OVERVIEW

Issuer Bratislava, Identification No. 00151742, represented by the Agentúra pre riadenie dlhu a likvidity ("Debt and Liquidity Management Agency") ISIN code SK4000018958 Name of bonds Government Bonds 242 Form of bonds Bearer immaterialized, registered by Centrálny depozitár cenných papierov SR, a.s. First day of the issue 21 April 2021 Issue period of whole amount from 21 April 2021 till 31 December 2031 Maturity date 21 April 2036 Issue size EUR 5,000,000,000 Nominal value EUR 1.00 Issuing Method auction, direct sale, underwriting, syndicate, sale to own portfolio Issue price unlimited Rate of interest fixed, 0.375% p.a. Type of interest calculation Interest payment Type of interest and redemption Clearing		
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submitted to Burza cenných papierov v Bratislave, a.s. (Bratislava Stock Exchange)	Interest and redemption paying agent	Agentúra pre riadenie dlhu a likvidity
Governing Law Slovak law	Listing	submitted to Burza cenných papierov v Bratislave, a.s.
	Governing Law	Slovak law

